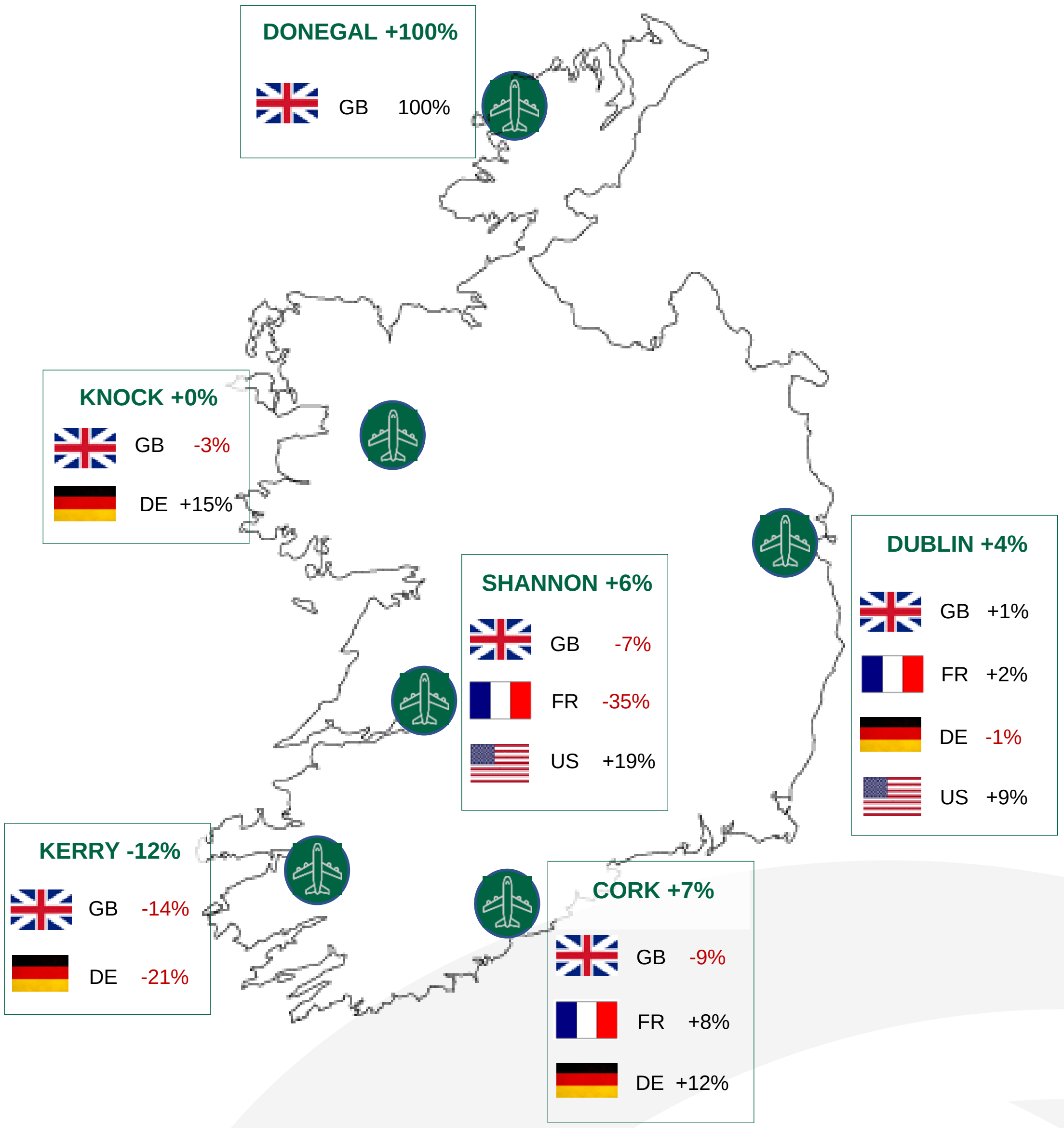
# Air Access

**Planned Capacity for: Q1 & Q2 2024**

Overall planned capacity to the Republic of Ireland (ROI) for the first half of 2024 is expected to be 4% above the same period last year.

## Change in Seat Capacity at Regional Airports by Key Markets vs. Q1 & Q2 2023




Source: OAG, March 4th 2024.

## ROI Planned Air Seat Capacity for Q1 & Q2 2024

### Key points

- The Mainland Europe, North America and Rest of World markets are set to increase their seat capacity to ROI between January and June 2024 compared to 2023.
- However, capacity from Great Britain is due to be 2% below the same period last year.
- Seat capacity is expected to be up at all airports, except Kerry airport, for the first half of this year.
- Planned capacity from North America is due to surpass its 2019 levels for the first time since the pandemic (+8% vs. Q1 & Q2 2019).

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## Planned Capacity for: Q1 & Q2 2024

### GB market

- Planned capacity from Great Britain is up 1% point at Dublin airport
- Connectivity will resume at Donegal airport in May.
- However, seat capacity will be down on last year at other regional airports.

### French market

- Capacity from France is expected to be up at both Dublin and Cork airports compared to the same period last year.
- However, fewer seats are scheduled for Shannon airport, particularly in Q1 2024 with a 77% decrease in capacity.

### German market

Change in access from Germany is uneven across Irish airports:

- Capacity at Cork and Knock airports is expected to increase.
- Planned capacity at Dublin airport is due to reduce marginally compared to last year.
- While the number of seats will be down by 21% at Kerry airport.

### US market

- Capacity from the US is expected to grow above its 2019 levels at both Dublin and Shannon airport during the first half of 2024.
- While capacity to Shannon is due to be higher than in 2019, the number of routes operated remains lower (4 in 2024 vs. 6 in 2019).

Source: OAG, March 4th 2024.

For more detail on the Inbound Air & Sea Access dashboard: click here