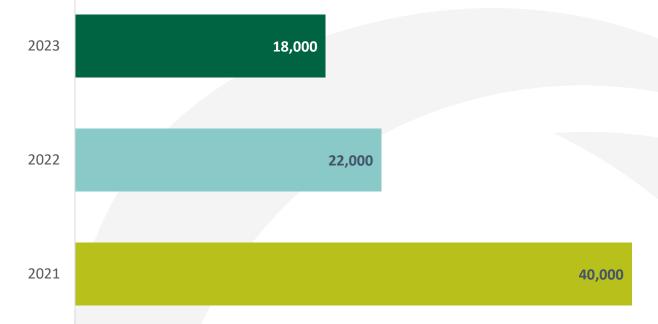


### Job vacancies continue to fall



- In 2021, as the economy was emerging from Covid-19 vacancies were an estimated c.40,000.
- This reflected an outflow of qualified staff during the pandemic.
- In 2023 vacancies are estimated to have more than halved to c.18,000.

#### **Estimated Number of Job Vacancies in T&H**

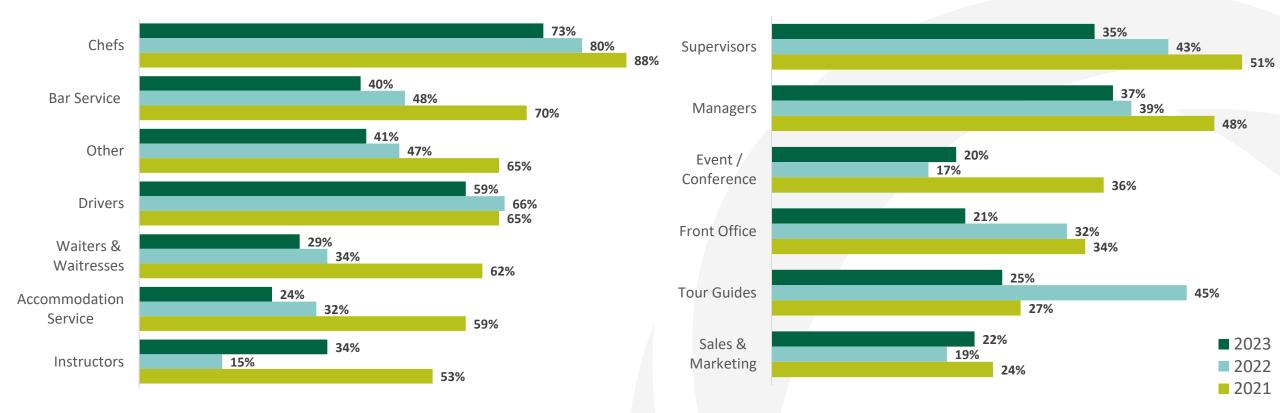


### Difficult positions to recruit



- Almost all positions are said to be less difficult to recruit compared to previous years.
- The story is largely the same when it comes to staff retention.

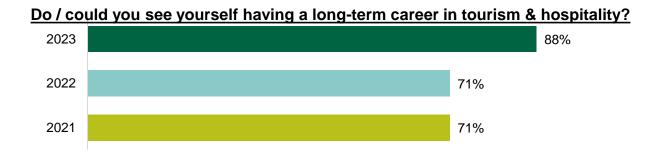


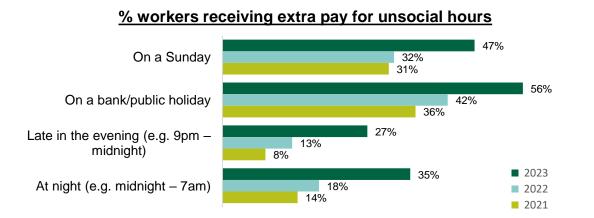


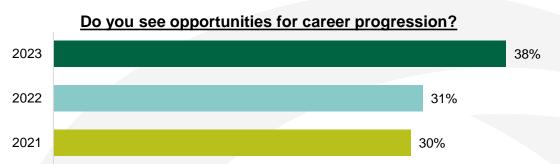
# Notable Changes Cited by Workers Jobs.ie Fáilte Ireland

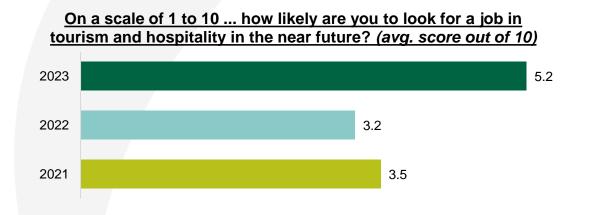


- Improvements in T&Cs and sentiment towards the industry are broad based.
- The industry has become more appealing to job seekers









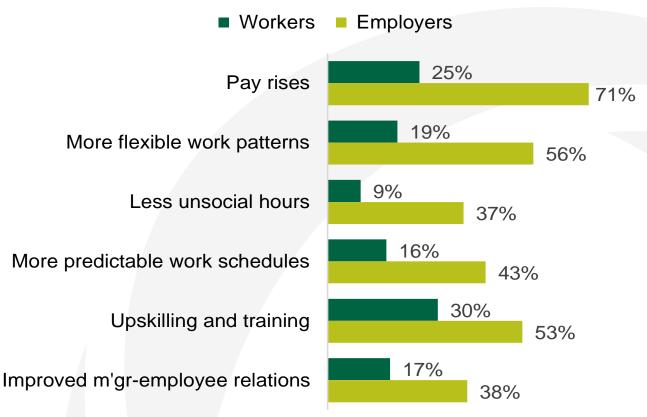
### Some Changes 'Below the Radar'



Workers may not always be aware of measures undertaken, or they may not feel a measure is effective, which could lead to them not giving credit to the employer for trying

## Efforts to retain employees: answers by employers vs answers by workers

(Top 6 differences shown)



### So, the latest research tells us...



- Vacancies continue to fall
- Recruitment and retention have become 'less difficult' but still not easy
- Evidence of positive changes in perceptions
- Measures taken by employers and Fáilte Ireland showing a positive effect.
- Employers need to
  - keep addressing key issues and
  - communicate effectively
- Fáilte Ireland's Tourism Careers team will continue working to reposition the industry