

An Updated Overview of Beneficiaries of Temporary Protection (BOTP) and International Protection (IP) Contracted Bed Stock

June 2026



Summer 2026 Update in Summary



- The analysis is based on May 2026 data from the Department of Justice, Home Affairs and Migration. Fáilte Ireland are most grateful for their ongoing willingness to share data.
- There are 51,617 beds under State contract, a fall of -10% annually.
- Most contracted beds are in properties not registered as tourism accommodation. The mix is as follows:
 - 9,110 (18%) are in sites on Fáilte Ireland's register/listings
 - 42,507 (82% of the total) are in non-registered properties.
- Nationally, 3.7% of all Fáilte Ireland registered tourism bed stock is under State contract to accommodate BOTPs and IPs.
- In terms of the share of a county's Fáilte Ireland registered bed stock under contract, Louth ranks highest at 10.0%. It is followed by Wicklow (9.4%), Meath (8.2%) and Offaly (6.9%).

Abbreviations:

BOTP: Beneficiaries of Temporary Protection

IP: International Protection

Summary Table of BOTP and IP Contracted Beds



	May '26	Change since	
		May '25	Nov '25
Beds in Fáilte Ireland Registered Properties	9,110	-35%	-29%
Beds in non-Fáilte Ireland Registered Properties	42,507	-2%	+2%
<i>- of which are tourism relevant, i.e., non-Fáilte Ireland registered accommodation but likely to have been operating in the tourism sector</i>	<i>10,600 to 21,200</i>		
Totals	51,617	-10%	-5%

Abbreviations:

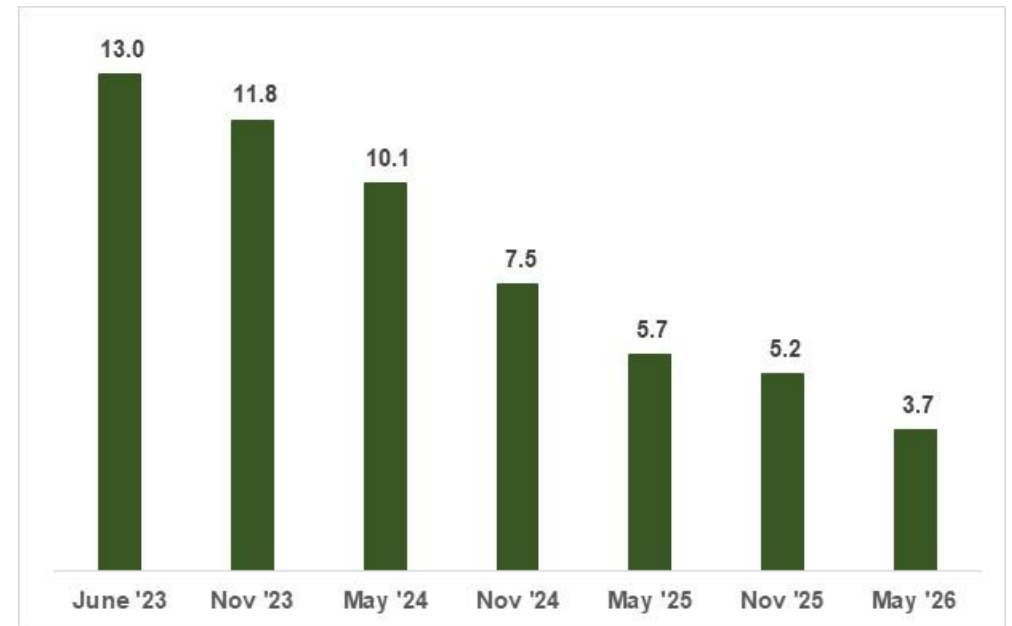
BOTP: Beneficiaries of Temporary Protection

IP: International Protection

Steady Fall in the Percentage of Bed Stock Under State Contract

- The number of contracted beds for BOPT and IP purposes in Fáilte Ireland registered sites has reduced by 70% since summer 2023.
- The percentage of Fáilte Ireland overall registered bedstock under State contract has fallen steadily from 13.0% to 3.7%.
- In summer 2026 only one county (Louth) had 10% of its registered bed stock under contract. There were 16 counties at or above this level in summer 2023.
- Note that a phased withdrawal of state-contracted commercial accommodation by March 2027 is underway.

Percentage of Fáilte Ireland Registered Bed Stock under State Contract



Abbreviations:

BOPT: Beneficiaries of Temporary Protection

IP: International Protection

Contracted BOTP and IP Beds by County

Fáilte Ireland Registered Only



Percentage of Contracted Beds per County in Fáilte Ireland Registered Properties

Louth	10.0	Sligo	2.7
Wicklow	9.4	Galway	2.6
Meath	8.2	Kilkenny	2.4
Offaly	6.9	Waterford	2.3
Clare	5.2	Donegal	2.3
Mayo	5.2	Kildare	1.9
Cork	5.0	Tipperary	1.5
Westmeath	3.8	Carlow	1.5
Kerry	3.6	Wexford	1.1
Dublin	3.5	Monaghan	0.4
Limerick	3.4	Laois	0.0
Cavan	2.7	Longford	0.0
Leitrim	2.7	Roscommon	0.0
<i>All County Average</i>			3.7

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