

# An Updated Overview of Beneficiaries of Temporary Protection (BOTP) and International Protection (IP) Contracted Bed Stock

*June 2025*





# Data Analysis as at May 2025



# In Summary

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- The analysis is based on May 2025 data from the Dept of Justice.
  - There are **57,410 beds under State contract**, a fall of **-12% since November 2024**. And **-26% year-on-year**.
  - **Most beds are in properties not registered as tourism accommodation**. The mix is as follows:
    - 43,400 (76% of the total) are in non-registered properties.
    - **14,010 (24%) are on Fáilte Ireland (FI) registers/listings**
  - Nationally, almost **6% of all FI registered tourism bed stock is under State contract**. Four counties have 10% or more of their stock under contract. They are Wicklow (14%), Clare (12%), Meath (12%), and Louth (10%).
  - For most counties, the impact on destinations has reduced significantly and is no longer at a critical level. However, some areas are still challenged in the peak season.
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# Summary Table of BOTP & IP Contracted Beds



All BOTP and IP Contracted Beds	May '25	Change since Nov '24	Annual Change
Beds in FI Registered Properties	14,010	-20.5%	-44.1%
Beds in non-FI Registered Properties	43,400	-9.3%	-16.9%
- of which tourism relevant, i.e., non-FI registered accommodation but likely to have been operating in the tourism sector	10,800 to 21,700		
<b>Totals</b>	<b>57,410</b>	<b>-12.3%</b>	<b>-25.7%</b>

# BOTP & IP Contracted Beds Update

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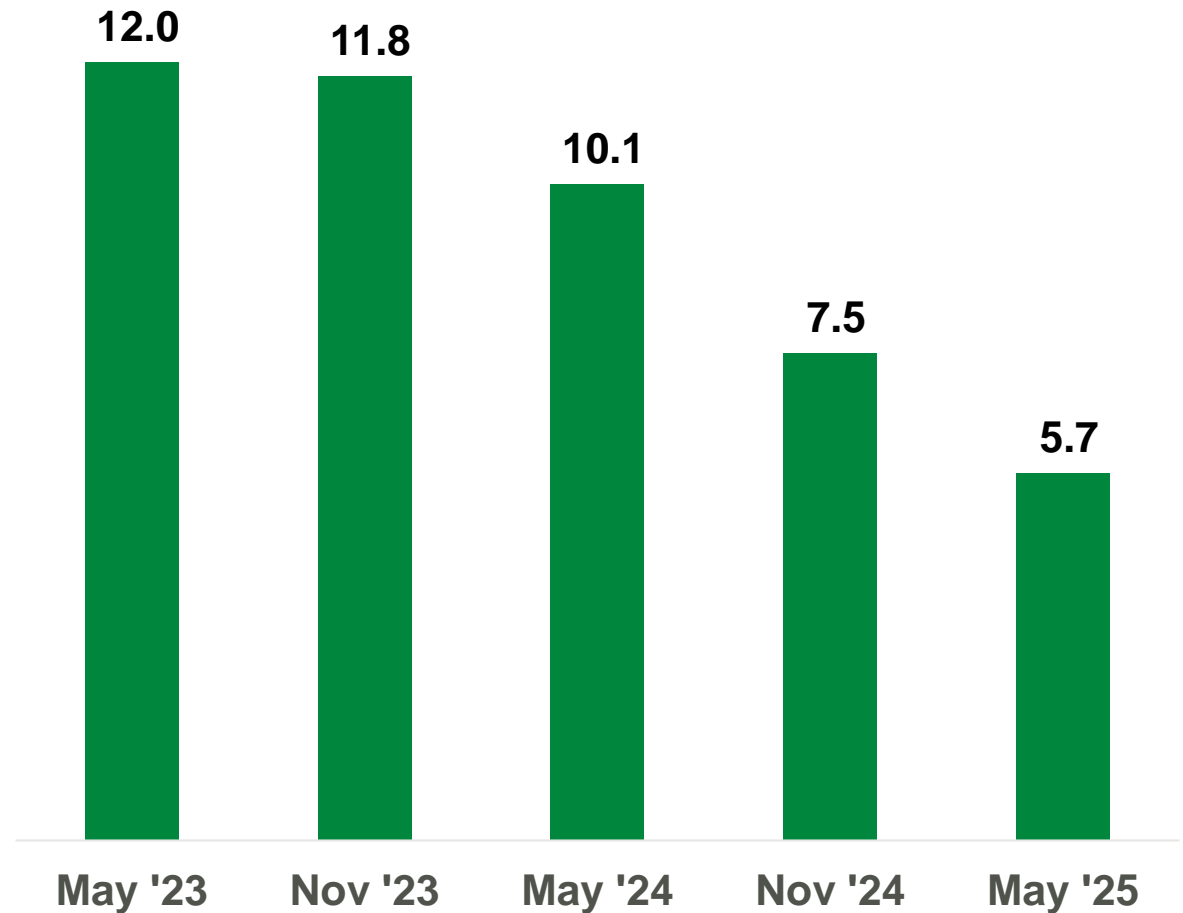
- There was a -12% reduction in the number of State contracted beds, down 8,047 since November 2024.
  - The fall in State contracted beds in FI registered properties was 3,622 (-21%). The reduction amongst unregistered properties was 4,425 (-9%).
  - Of the 43,400 beds in unregistered properties, up to 21,700 appear to be in establishments which could be tourism related.
  - 6% of all FI registered beds are under State contract.
  - The 6% average may understate the impact. For every FI registered bed under contract there is one or more beds contracted in unregistered tourism relevant sites.
  - This underlines the value of having a comprehensive register of all tourism accommodation.
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# Steady Fall in the Percentage of Bed Stock Under State Contract



- The number of contracted beds in FI registered sites reduced by -53% since summer 2023.
- The percentage of FI registered bedstock under State contract has fallen steadily from 12% to just below 6% nationally.
- The impact on most destinations has reduced significantly and, in national terms, is no longer critical. That said, four counties are at or above the 10% level.



# Contracted Beds by County, FI Registered Only



## Percentage of Contracted Beds per County in FI Registered Properties

Wicklow	14	Kilkenny	4
Clare	12	Waterford	4
Meath	12	Donegal	4
Louth	10	Limerick	3
Cork	9	Leitrim	3
Offaly	9	Galway	3
Tipperary	7	Wexford	2
Mayo	7	Carlow	2
Dublin	6	Kildare	2
Kerry	5	Monaghan	1
Westmeath	5	Laois	0
Sligo	4	Longford	0
Cavan	4	Roscommon	0
<i>All County Average</i>			6