

# An Updated Overview of Beneficiaries of Temporary Protection (BOTP) and International Protection (IP) Contracted Bed Stock

*December 2025*



# Winter 2025 Update in Summary

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- The analysis is based on November 2025 data from the Department of Justice. We are most grateful for their ongoing willingness to share this information.
- There are **54,460 beds under State contract**, a fall of **-5% since May** and **-17% annually**.
- **Most contracted beds are in properties not registered as tourism accommodation.**  
The mix is as follows:
  - 41,576 (76% of the total) are in non-registered properties.
  - **12,884 (24%) are on Fáilte Ireland's Register/listings**
- Nationally, **5% of all Fáilte Ireland registered tourism bed stock is under State contract.**
- Four counties have 10% or more of bed stock under contract. They are Wicklow (13%), Louth (11%), Clare (11%), and Meath (10%).

# Summary Table of BOTP and IP Contracted Beds



	Nov '25	Change since May '25	Change since Nov '24
Beds in Fáilte Ireland Registered Properties	12,884	-8%	-27%
Beds in non-Fáilte Ireland Registered Properties	41,576	-4%	-13%
<i>- of which tourism relevant, i.e., non-Fáilte Ireland registered accommodation but likely to have been operating in the tourism sector</i>	<i>10,400 to 20,800</i>		
<b>Totals</b>	<b>54,460</b>	<b>-5%</b>	<b>-17%</b>

Abbreviations:

BOTP: Beneficiaries of Temporary Protection

IP: International Protection

# BOTP and IP Contracted Beds Update

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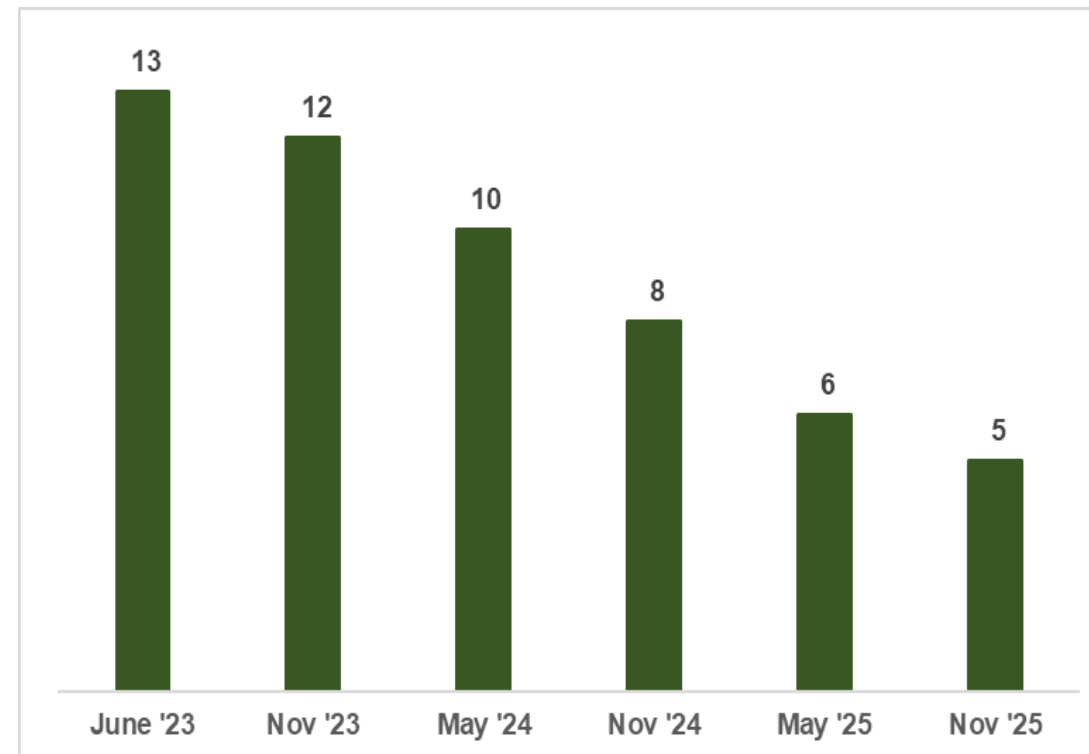
- **There was a -5% fall in the number of State contracted beds, down 2,950 since the summer.**
- **The fall in State contracted beds in Fáilte Ireland registered properties was -8%. The reduction amongst unregistered properties was 4%.**
- Of the 41,576 beds in unregistered properties, up to 20,800 appear to be in establishments which could be tourism related.
- **5% of all Fáilte Ireland registered beds are under State contract.**
- For every Fáilte Ireland registered bed under contract there is one or more bed contracted in unregistered tourism relevant sites.
- This underlines the value of having a comprehensive register of all tourism accommodation.

# Steady Fall in the Percentage of Bed Stock Under State Contract

- The number of contracted beds in Fáilte Ireland registered sites has reduced by over 50% since summer 2023.
- The percentage of Fáilte Ireland overall registered bedstock under State contract has fallen steadily from 13% to 5%.
- Four counties are at or above 10%.

See the following table (next slide) for more details.

Percentage of Bed Stock under State Contract



# Contracted Beds by County

## Fáilte Ireland Registered Only



### Percentage of Contracted Beds per County in Fáilte Ireland Registered Properties

Wicklow	13	Limerick	3
Louth	11	Cavan	3
Clare	11	Kilkenny	3
Meath	10	Donegal	3
Cork	8	Leitrim	3
Offaly	7	Galway	3
Tipperary	6	Kildare	2
Mayo	6	Wexford	2
Dublin	5	Carlow	2
Westmeath	4	Monaghan	1
Kerry	4	Laois	0
Waterford	4	Longford	0
Sligo	4	Roscommon	0
<i>All County Average</i>			5